



# Biblical Principles, Inc.

Budget-Counseling Sessions  
Information for People Being Counseled

**(Form 7)**

September 25, 2002

Name \_\_\_\_\_ Day \_\_\_\_\_ Date \_\_\_\_\_ and Time \_\_\_\_\_ Budget-Counseling Session

Guidelines for Budget-Counseling Sessions or Business Analysis Sessions:

1. Budget counseling sessions are up to 2 hours in length. The sessions are intended to be private and confidential. Please note that no females who are by themselves will be counseled except in plain view of other people.
2. Budget-counseling will only be conducted as a ministry of the host church at the location designated by the church.
3. Any person (s) scheduled by the church is eligible for budget counseling.
4. A staff member is welcome to attend any budget counseling session at the counselee's request or with their consent.
5. Levels of budget counseling vary for different people. The budget counseling sessions are flexible as to structure. The counselor will adapt to the needs of the counselees as appropriate.
6. Modest casual attire will be appropriate for counseling sessions.

The person (s) desiring budget counseling should complete **Form 1** as best they can, prior to the session, and plan to bring the following to the session.

- Checklist for items to bring to the budget-counseling session: (If all of the items on this checklist are not available, do the best you can.)
- If married, bring spouse
  - Form 1 (Completed)
  - Pay stub(s), check register.

There is **no need** to bring your will, your insurance policies, any securities or any other legal documents. Biblical Principles, Inc. will not evaluate legal documents, investments, tax matters or any other documents or issues normally requiring professional advice. We are ministers and budget-counseling professionals only. We will counsel you to see a professional such as an attorney, a CPA, a licensed insurance agent or a financial advisor. We will not give specific advice in any of these areas.

Notes:

*BLESSED IS THE MAN WHO FINDS WISDOM*