



**Biblical Principles, Inc.**      Date \_\_\_\_\_  
Counseling Goal and Suggestion Summary  
Client Name(s) \_\_\_\_\_

**Form 11**

**Record the Client(s) Goal for the session:**

**Record Suggestions for Form 1 Issues:**

Financial Statement:

Will:

Executor \_      Guardian \_  
Testamentary Bequest \_

Health Insurance:

Life Insurance:

**Suggestions for Form 2 Issues:**

**Suggestions for Form 3 Issues:**

**Suggestions for Form 4 Issues:**

**Leave This Form with the Client(s)**

*BLESSED IS THE MAN WHO FINDS WISDOM*